

Bailey | Elizondo and Jigsaw Partners To Combine Advisory Firms

By Bailey, Elizondo & Brinkman LLC

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In a move that will strengthen the depth of two Northern California based middle-market advisory firms, Bailey | Elizondo and Jigsaw Partners announce the formation of Bailey, Elizondo & Brinkman LLC.

SAN FRANCISCO – Bailey, Elizondo & Brinkman LLC, headquartered in Walnut Creek, CA, is a professional services firm that provides consulting and advisory services, primarily to middle-market companies going through a transition. The firm's experience and service offerings are organized along four disciplines: corporate finance, restructuring and turnaround, transaction advisory, and litigation support.

The firm was created by the combination of Bailey | Elizondo, formed by Howard Bailey and Carlos Elizondo in 2009 – both of whom held senior leadership positions at GE Capital, and Jigsaw Partners, formed in 2005 by Bill Brinkman – an experienced turnaround and restructuring executive. The team provides a unique blend of hands-on capital markets structuring and turnaround management experience to solve the ever increasingly complex challenges facing middle-market companies.

The firm's approach is to tailor solutions to each unique situation – building on years of capital markets and turnaround experience, utilizing a hands-on leadership style, and creating innovative financial solutions. The credibility and deep domain expertise of the team enables Bailey, Elizondo & Brinkman to quickly solve its clients' most pressing problems, often involving crisis and tough situations. The principals' experience encompasses interim executive roles, restructuring and turnaround advisory, crisis management, banking, commercial finance, transaction advisory, international public accounting, and capital advisory.

During the past 12 months, the principals have completed or are working on the following representative assignments:

- Advising an automotive related retailer through a Chapter 11 plan of reorganization;
- Acting as financial advisor to a distilled spirits maker and helping secure new capital;
- Managing the liquidation of a public semiconductor equipment manufacturer in Chapter 11;
- Evaluating capital structure options for a software company and facilitating junior capital raise;
- Preparing a restructuring plan for a metal recycling company as part of a workout with its lender;
- Advising a boat dealer and service company as it wound-down operations;
- Performing a real estate feasibility analysis for a government agency as part of a tenant dispute;
- Acting as financial advisor to a creditor group within a Chapter 11 proceeding;
- Analyzing strategic options for a metal products manufacturer and developing a restructuring plan;
- Providing expert witness analysis and testimony in three cases.

For More Information:

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Bailey, Elizondo & Brinkman LLC is a professional services firm that performs advisory services to middle-market companies. We offer Corporate Finance, Restructuring & Turnaround, Transaction Advisory, and Litigation Support services.

Category	Banking, Business, Finance
Tags	banking, lending, turnaround, advisory, restructuring, consulting, debt, capital
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